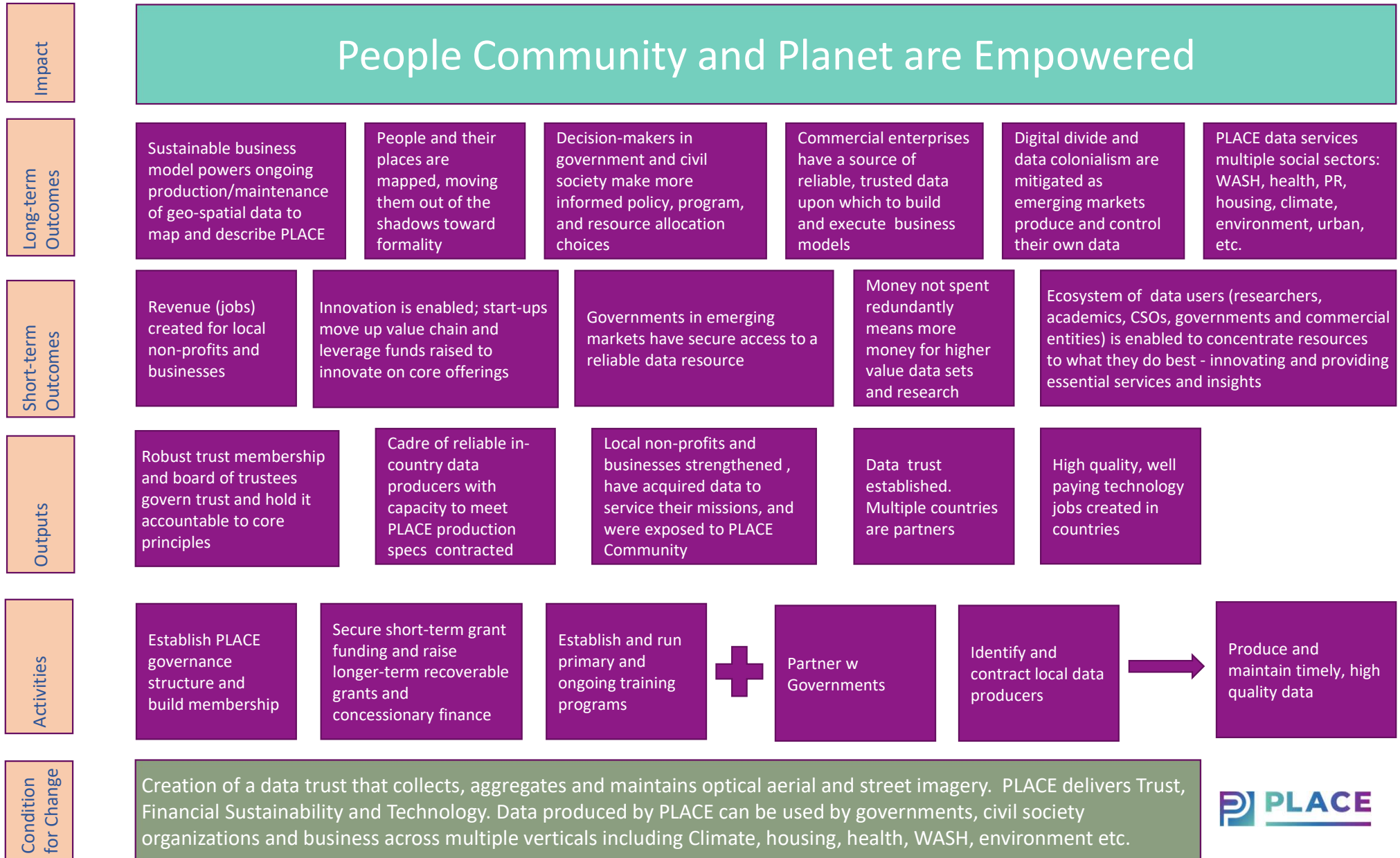


Theory of Change



Current System

Governments are trying but face many challenges in providing national digital mapping

*NMAs face constraints to financially invest in mapping

Retaining and developing trained NMA personnel is difficult

NMAs are challenged to keep up with rapid pace of tech change

Funding is limited to external bi-lateral or multi-laterals or foundations who have specific, time bound needs. Local market for data cannot repay large loans directed at capacity development of NMAs

Govts struggle to access increasing volumes of high-resolution imagery (satellite and drone)

*National Mapping Agencies

Market doesn't fill the void created by public institutional challenges

Funding is fragmented usually for specific one-off project needs and for limited geographies

External platforms are the only ones who can leverage network effect but can't deliver local data or consistent content i.e. Google, Facebook, OSM

For-profit models create rivalrous goods with competition and inability to scale; no one can "win." Doesn't take 100% to get market control and opportunity for negative monopolistic behavior

Gamification and volunteerism can be excellent, but data may be incomplete and of inconsistent quality. Difficult to build a business on these data.

Data sets are typically produced for individual countries. Local markets are not large enough to create and support local producers. Market is largely fed by external funders and producers

Its not their "business" leads to lack of sustainability as research and other organizations set up with other core missions are asked to host and develop "business models" post funding

Outcomes

Monopolistic behavior. No external accountability, platforms can change pricing and T and C's overnight

Millions of citizens left off the map. Unaccounted, informal. "extra legal citizens, jobs, housing businesses

Innovation is stunted. Startups spend too much doing primary data collection which they can't do at scale or efficiently. No ecosystem

Increasing digital divide as govts can't take advantage of cloud computing, increasing data and new methods of production and analysis (i.e. satellites). No ownership.

Data sharing and interoperability is stunted. Data is not made accessible from NGOs, research organizations or governments themselves

Lack of service delivery

Opportunity lost to create local technology jobs

Public policy un-informed

Lack of investment

Loss of tax revenue

One off production creates disconnected silos of data and knowledge. Often erased and forgotten over time.

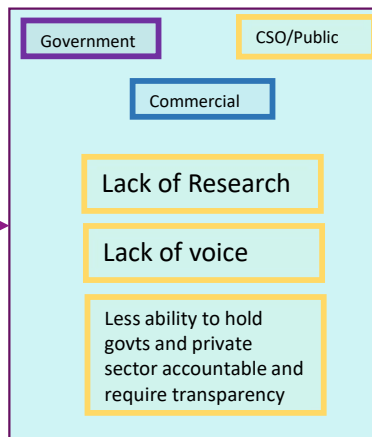
Lack of public investment in climate, water, sanitation, health, education, housing, transport, green space, agriculture, sustainable land use

Creates a feeling of data colonialism and a lack of sovereignty by governments

Leads to restrictive laws and requirements to host all data in country removing platform efficiencies for production cost, use and sharing

DATA POVERTY

incomplete,
inconsistent quality,
intermittent coverage, lack of authoritative data



Ideal System

Public good is realized
A natural monopoly is optimized

*NMAs are able to make more of limited resources

Mapping agencies leverage staff to enabling sharing of data and unlocking data sets that might be "hidden" and unused.

Agencies benefit from rapid change by allowing market to innovate

Funding is harmonized and made more efficient. Monies are free to be spent on value added data and insights. Global payor market is harmonized around the PLACE platform

PLACE stores and provides access to data to NMAs and others

*National Mapping Agencies

market is enabled

Consistent funding is provided to market participants creating revenue opportunities and drawing others into the space

PLACE creates the "plumbing" that everyone needs but cannot afford to "win" on their own. Resources are reallocated to higher value products and services.

Consistent specifications and support for local mapping datums allow local data sets to be "freed" as well as produced to be used across national borders. Creates more value in the data and more demand.

PLACE leverages platform technology and processing to provide a public good to all members. Staff expertise @PLACE are brought to bear to bring the latest in platform power forward.

Gamification and volunteerism can be harnessed to deal with unique point in time disasters and crisis and produce higher value insights more quickly.

It is our business. This is what PLACE does and we are empowered to make this sustainable. This allows others to move "up the value chain" and innovate.

- Government
- Commercial
- CSO/Public

Outcomes

Governance model ensures mission lock in. No arbitrary changing of costs and access to data.

Innovation is enabled. In particular, startups now move up value chain and leverage raise \$ to innovate on core offering.

Data sharing and interoperability is increased. Data is made available for use to researchers and CSOs using ODBL licenses. In turn, returns more data through derived data provision. Richer data for countries leads to more scientific research from within the region.

Significant increase in highly skilled in country technology jobs.

Increased investment in know how and resources.

Money not spent redundantly on core data means more money for higher value data sets and research.

Removes data colonialism and a lack of sovereignty by governments balancing power dynamics through governance

Millions of citizens put on the map. Citizens and communities exist and are accounted for and become part of the formal system.

Significant decrease in digital divide as govts leverage new tools and platform from PLACE to use new methods of data production and analysis. Ownership of data

More informed service delivery

Public policy better informed

Potential for increased tax revenue

Scale of need of public investment in water, sanitation, health, education, housing, transport, green space, agriculture, sustainable land use becomes clear and informs decisions.

Partnership model w Government removes need for restrictive use laws and regulations enabling data and technology value are realized.

DATA RICH

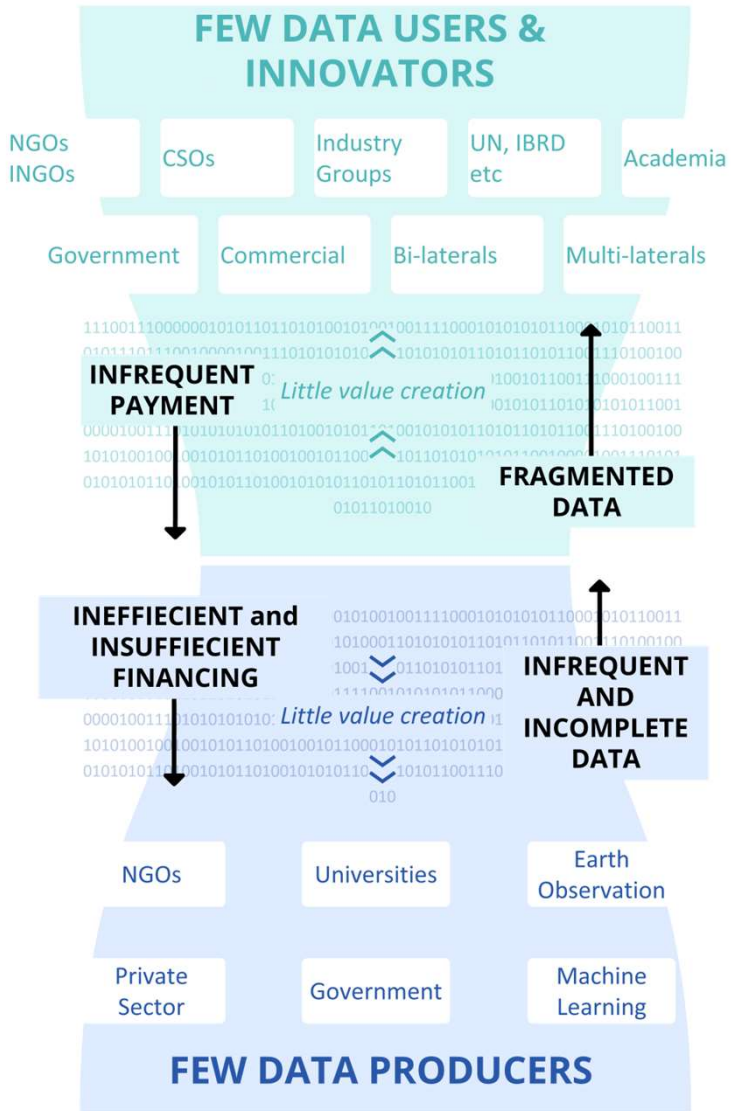
complete, consistent quality, full coverage, authoritative "stamp" provided to the data

Increased transparency and accountability

Increased research opportunities

Membership led governance allows all parties to have a say in how data is priced, produced and accessed.

Without PLACE



With PLACE

